

## SP500 Tech Inventory

Stock Name	Symbol	Price 11/14/2008	Market	Price	Price	Price	inventory	inventory	inventory
			Value (\$M)	/Sales	/Sales/ /5yr Med	/Sales/ /10yr Med	/ sales ttm	growth y-o-y	/ sales 2000
MICRON TECHNOLOGY INCORPORATED	MU	2.75	2093	0.4	0.2	0.2	26.2%	-15.7%	
KLA-TENCOR CORPORATION	KLAC	18.16	3066	1.4	0.3	0.3	21.2%	0.8%	
NOVELLUS SYSTEMS INCORPORATED	NVLS	12.18	1190	1.1	0.4	0.3	19.5%	-8.2%	
APPLIED MATERIALS INCORPORATED	AMAT	10.23	13853	1.7	0.5	0.4	16.2%	51.3%	
SANDISK CORPORATION	SNDK	7.15	1616	0.4	0.2	0.1	14.6%	30.6%	
ANALOG DEVICES INCORPORATED	ADI	19.29	5603	2.3	0.4	0.4	14.5%	-16.7%	
AMPHENOL CORPORATION	APH	22.25	3911	1.2	0.5	0.6	13.7%	16.8%	
TYCO ELECTRONICS LTD	TEL	14.50	6718	0.5			13.7%	12.8%	
ADVANCED MICRO DEVICES INC	AMD	2.43	1477	0.2	0.2	0.2	13.1%	0.6%	
JDS UNIPHASE CORPORATION	JDSU	3.06	657	0.4	0.1	0.1	12.8%	-6.5%	
MICROCHIP TECHNOLOGY INC	MCHP	19.75	4321	3.7	0.5	0.5	11.9%	1.6%	
AGILENT TECHNOLOGIES INC	A	20.75	7408	1.3	0.5	0.5	11.7%	0.0%	
MOLEX INCORPORATED	MOLX	13.05	2318	0.7	0.4	0.3	11.7%	18.2%	
HARRIS CORPORATION	HRS	33.04	4376	0.8	0.5	0.6	11.2%	10.6%	
CIENA CORPORATION	CIEN	6.68	603	0.8	0.2	0.2	11.2%	1.0%	
JABIL CIRCUIT INCORPORATED	JBL	6.33	1306	0.1	0.1	0.1	10.8%	11.3%	
TEXAS INSTRUMENTS INCORPORATED	TXN	16.11	20885	1.6	0.4	0.4	10.7%	8.6%	10.4%
CORNING INCORPORATED	GLW	8.91	13784	2.2	0.4	0.4	10.3%	13.5%	
LEXMARK INTERNATIONAL GROUP	LXK	23.97	1987	0.5	0.4	0.3	9.7%	-2.8%	
TELLABS INCORPORATED	TLAB	3.68	1465	0.8	0.3	0.3	9.3%	-3.0%	
MOTOROLA INCORPORATED	MOT	4.08	9247	0.3	0.2	0.2	9.2%	-11.6%	
NATIONAL SEMICONDUCTOR CORP	NSM	11.52	2644	1.6	0.4	0.5	8.8%	-10.2%	
INTEL CORPORATION	INTC	13.32	74885	1.9	0.5	0.4	8.8%	-4.0%	6.6%
XEROX CORPORATION	XRX	6.36	5505	0.3	0.3	0.3	8.0%	-5.1%	
TERADYNE INCORPORATED	TER	4.05	685	0.6	0.3	0.2	7.8%	31.5%	
LSI CORPORATION	LSI	3.12	2011	0.7	0.4	0.4	7.8%	-3.7%	
NVIDIA CORPORATION	NVDA	7.17	3955	1.0	0.4	0.3	7.4%	71.2%	
HEWLETT-PACKARD COMPANY	HPQ	30.46	74505	0.7	0.7	0.7	7.1%	1.9%	11.7%
XILINX INCORPORATED	XLNX	15.95	4369	2.4	0.4	0.3	6.7%	10.1%	
ALTERA CORPORATION	ALTR	15.02	4518	3.4	0.5	0.4	6.2%	-12.9%	
EMC CORPORATION	EMC	9.98	20367	1.4	0.4	0.4	6.0%	10.6%	11.6%
QLOGIC CORPORATION	QLGC	10.84	1418	2.2	0.4	0.2	5.3%	-5.7%	
BROADCOM CORPORATION	BRCM	15.38	7851	1.8	0.4	0.3	4.7%	51.6%	
LINEAR TECHNOLOGY CORPORATION	LLTC	21.95	4859	4.1	0.4	0.3	4.2%	7.8%	
QUALCOMM INCORPORATED	QCOM	32.94	54549	4.9	0.5	0.5	4.2%	11.1%	2.7%
SUN MICROSYSTEMS INCORPORATED	JAVA	4.12	3045	0.2	0.2	0.2	4.2%	15.9%	
CISCO SYSTEMS INCORPORATED	CSCO	16.62	97853	2.5	0.5	0.4	3.3%	-8.1%	6.5%
INTERNATIONAL BUSINESS MACHINES	IBM	80.33	107920	1.0	0.7	0.6	2.7%	5.1%	5.6%
ELECTRONIC ARTS INCORPORATED	ERTS	20.44	6561	1.5	0.3	0.3	2.4%	218.4%	
TERADATA CORPORATION	TDC	12.01	2114	1.3			2.2%	7.7%	
MEMC ELECTRONIC MATERIALS INC	WFR	15.34	3465	1.7	0.3	0.7	2.1%	-8.9%	
MICROSOFT CORPORATION	MSFT	20.06	180079	3.1	0.5	0.4	1.9%	39.2%	
NETAPP INC	NTAP	12.30	4027	1.2	0.2	0.2	1.7%	23.8%	
DELL INCORPORATED	DELL	10.89	21344	0.4	0.3	0.2	1.5%	13.5%	
APPLE INCORPORATED	AAPL	90.24	80163	2.5	0.7	1.2	1.1%	47.1%	
SYMANTEC CORPORATION	SYMC	12.21	10208	1.7	0.4	0.4	0.5%	-18.2%	
CITRIX SYSTEMS INCORPORATED	CTXS	22.95	4164	2.8	0.5	0.5	0.4%	85.7%	
			median		1.3	0.4	0.3		